

Rec Store in Highly-Sought Location

REC CENTER AND OPC - 2 LICENSES TOTAL

HIGHLY-SOUGHT LOCATION

Background

This recreational cannabis dispensary and cultivation operation is the most established company in its area, in a premium location, and has just turned the corner to profitability.

This town is a popular destination for skiers, tourists and has a solid local population. The company needs more product in order to become price competitive, making this an excellent opportunity for the strategic buyer. Financial buyers will find obvious areas for improvement of already strong revenues. Cultivation requires work, can be expanded, includes outdoor area.

Owners assume general management roles and have trained employees to work autonomously.

Financial Summary

	2014	2015	2016 (E)
Revenues	\$832K	\$1.03M	\$1.2M (E)
Cash Flow	\$97K	\$-1K	\$345K (E)

(E) - Management estimate (P) - Preliminary from accountant

Company has no debt.

Buyer Requirements

Cash buyer, at least one owner must be a resident of the State of Colorado. Buyer must execute a confidentiality agreement prior to receiving any additional information.

READ SPEAR
720-530-3828

JOHN O'CONNOR
724-553-1492

Read Spear is a licensed
Real Estate Broker with

Gillette Properties

103 East Simpson Street
Lafayette, Colorado 80026

720-408-5370